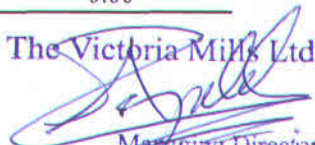


		Statement Showing Shareholding Pattern						
Name of the Company :		THE VICTORIA MILLS LIMITED						
Scrip Code : 503349		Quarter Ended :31.12.2012						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	47324	32731	48.02	48.02	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0.00
(c)	Bodies Corporate	2	6101	6101	6.19	6.19	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0.00
(e)	Any Others(Specify)	0	0	0	0	0	0	0.00
(e-i)	Directors	1	31	0	0.03	0.03	0	0.00
(e-ii)	Relatives	3	422	150	0.42	0.42	0	0.00
	Sub Total(A)(1)	14	53878	38982	54.66	54.66	0	0
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0	0	0	0.00
b	Bodies Corporate	0	0	0	0	0	0	0.00

For The Victoria Mills Ltd.

Managing Director

c	Institutions	0	0	0	0	0	0	0.00
d	Any Others(Specify)	0	0	0	0	0	0	0.00
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	14	53878	38982	54.66	54.66	0	0
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0.00
(b)	Financial Institutions / Banks	6	125	11	0.13	0.13	0	0.00
(c)	Central Government/ State Government(s)	1	1	0	0	0	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	7	126	11	0.13	0.13	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	109	4619	3886	4.69	4.69	0	0.00
(b)	Individuals	0	0	0	0	0	0	0.00

For The Victoria Mills Ltd



Managing Director

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	4152	38313	31508	38.87	38.87	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	1208	1208	1.23	1.23	0	0.00
(c)	Any Other (specify)							
(c-i)	NRI Individuals (Non Rep)	8	159	159	0.16	0.16	0	0.00
(c-ii)	OCB	0	0	0	0	0	0	0.00
(c-iii)	Non-Domestic Company	0	0	0	0	0	0	0.00
(c-iv)	NRI (Repatriation)	14	257	257	0.26	0.26	0	0.00
	Sub-Total (B)(2)	4284	44556	37018	45.21	45.21	0	0
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	4291	44682	37029	45.34	45.34	0	0
	TOTAL (A)+(B)	4305	98560	76011	100	100	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	4305	98560	76011	100	100	0	0

For The Victoria Mills Ltd.


Managing Director

Introductory sub-table (I)(a)

Name of the Company: THE VICTORIA MILLS LIMITED			
Scrip Code, Name of the scrip, class of security: 503349			
Quarter ended: 31.12.2012			
Partly paid-up shares:-		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - D	0	#DIV/0!	0
Outstanding convertible securities:- No. of outstanding securities		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - E	0	#DIV/0!	0
Warrants:-		As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	#DIV/0!	0
Held by public	0	#DIV/0!	0
Total - F	0	#DIV/0!	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)		98560	100

For The Victoria Mills Ltd.


 Managing Director

(I) (b) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrants		Details of convertible securities	
		No. of shares held	As a % of grand total (A) + (B)+(C)	No.	As a percentage	As a % of grand total (A)+(B) + (C) of sub clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)
1(a)	Individuals/Hindu Undivided Family									
1	Aditya Mangaldas	29960	30.40	-	-	-	-	-	-	-
2	Aditya Mangaldas and Mamta K. Dalal	4590	4.66	-	-	-	-	-	-	-
3	Aditya Mangaldas and Ayesha Aditya Mangaldas (Minor)	5350	5.43	-	-	-	-	-	-	-
4	Aditya Mangaldas and Ameya Aditya Mangaldas(Minor)	2752	2.79	-	-	-	-	-	-	-
5	Deyani Mangaldas and Aditi Mangaldas and Aditya Mangaldas	1081	1.10	-	-	-	-	-	-	-
6	Mamta K Dalal and Kishore Rasiklal	1630	1.65	-	-	-	-	-	-	-
7	Anjali K. Mangaldas	60	0.06	-	-	-	-	-	-	-
8	Mamta Aditya Mangaldas and Kishore Rasiklal Dalal	1901	1.93	-	-	-	-	-	-	-
	Total	47324	48.02	-	-	-	-	-	-	-
1(b)	Bodies Corporate									
1	Bromelia Trading Pvt. Ltd.	6100	6.19	-	-	-	-	-	-	-
2	Cee Parikh Inv. Pvt. Ltd.	1	0.00	-	-	-	-	-	-	-
	Total	6101	6.19	-	-	-	-	-	-	-
1(c)	Any Others									
	Directors									
1	S.G.Vaidya	31	0.03	-	-	-	-	-	-	-
	Total	31	0.03	-	-	-	-	-	-	-
	Relatives									
1	Kishore Rasiklal and Sunil Kishore Dalal and Shreya Kishore	271	0.27	-	-	-	-	-	-	-
2	Sunil Kishore Dalal and Kishore Rasiklal and Shreya Kishore	150	0.15	-	-	-	-	-	-	-
3	Chetan J. Parikh	1	0.00	-	-	-	-	-	-	-
	Total	422	0.42	-	-	-	-	-	-	-
TOTAL		53878	54.66	-	-	-	-	-	-	-

For The Victoria Mills Ltd.

Managing Director

(I)(c) (i) Statement showing holding securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

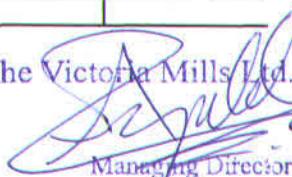
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1)(a) above	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	Sanjeev Raghubans Kanwar	1208	1.23	-	-	-	-	-
TOTAL								

For The Victoria Mills Ltd.


Managing Director

(I)(c) (ii) Statement showing holding securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of warrants		Details of convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible Securities held	% w.r.t. total number of convertible securities of the same class	
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

For The Victoria Mills Ltd.

 Managing Director

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2	NIL	NIL	NIL
3			
4			
5			
6			
7			
8			
9			
TOTAL			

For The Victoria Mills Ltd.


Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	NIL	NIL	NIL	NIL
3				
4				
5				
6				
7				
8				
9				
TOTAL				

For The Victoria Mills Ltd.


Managing Director

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2	NIL	NIL	NIL	NIL
3				
4				
5				
6				
7				
8				
9				
TOTAL				

For The Victoria Mills Ltd.


Managing Director

Sr.No	Notes
1	Number of Equity shares held by NRI's is 416(0.42%)

For The Victoria Mills Ltd



Managing Director