

THE VICTORIA MILLS LIMITED, MUMBAI
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2014

Annexure-1

PART 1		(Rs.in lacs)					
Sr.No.	Particulars	3 months ended 31.12.2014 Unaudited	Preceding 3 months ended 30.09.2014 Unaudited	3 months ended 31.12.2013 Unaudited	9 months ended 31.12.2014 Unaudited	Corresponding 9 months ended 31.12.2013 Unaudited	12 months ended 31.03.2014 Audited
1	Income from Operations						
	(a) Net Sales/income from operations (Net of excise duty)	0.00	0.00	0.00	0.00	0.00	516.75
	(b) Other Operating Income	37.38	61.95	8.04	133.46	110.38	126.36
	Total Income from operation (net)	37.38	61.95	8.04	133.46	110.38	643.11
2	Expenses						
	a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	398.32
	b) Purchases of stock-in-trade	40.02	39.98	36.48	162.28	247.17	172.55
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(40.02)	(39.98)	(36.48)	(162.28)	(247.17)	(172.55)
	d) Employee benefits expense	17.18	17.07	13.45	48.31	40.28	58.58
	e) Depreciation and amortisation expenses	4.82	4.82	1.34	14.47	3.88	5.17
	f) Bad Debts	0.00	0.00	0.00	0.00	0.00	19.30
	g) Loss on Sale of Investment	0.00	0.00	0.00	0.00	0.00	0.00
	h) Provision For doubtful Debts	0.00	0.00	0.00	0.00	0.00	0.00
	i) Municipal tax	0.00	0.00	0.75	0.00	2.26	0.00
	j) Service Tax	0.14	0.03	0.00	0.45	0.00	1.06
	k) Legal & Professional Charges	4.27	3.14	2.52	14.75	7.33	13.50
	l) Demolition & Removal of Debries	0.00	0.00	0.00	0.00	6.50	6.50
	m) Travelling Expenses	(0.38)	6.94	0.02	6.96	2.88	3.21
	n) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	6.94	7.75	6.58	21.88	22.37	28.53
	Total expenses	32.97	39.75	24.66	106.82	85.50	534.17
3	Profit/(Loss) from Operations before other income , finance cost and exceptional Items (1-2)	4.41	22.20	(16.62)	26.64	24.88	108.94



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	d) Employee benefits expense	17.18	17.07	13.45	48.31	40.28	58.58
	e) Depreciation and amortisation expenses	4.82	4.82	1.34	14.47	3.88	5.17
	f) Bad Debts	0.00	0.00	0.00	0.00	0.00	19.30
	g) Loss on Sale of Investment	0.00	0.00	0.00	0.00	0.00	0.00
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		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3 +/- 4)	4.41	22.20	(16.62)	26.64	24.88	108.94
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss)from ordinary activites after finance costs but before exceptional items (5 +/- 6)	4.41	22.20	(16.62)	26.64	24.88	108.94
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /(Loss) from Ordinary activities before tax (7+/- 8)	4.41	22.20	(16.62)	26.64	24.88	108.94
10	Tax Expenses(Excess Provided in Previous 3 Months)	(4.70)	7.95	(1.55)	6.15	5.55	16.00
11	Net Profit /(Loss) from Ordinary activities after tax (9 +/-10)	9.11	14.25	(15.07)	20.49	19.33	92.94
12	Extraordinary items (net of tax expense Rs._____)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11+/- 12)	9.11	14.25	(15.07)	20.49	19.33	92.94
14	Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit /(Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +/- 14 +/- 15)	9.11	14.25	(15.07)	20.49	19.33	92.94

with AM

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		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
17	Paid-up Equity Share Capital (Face Value of the Equity Share Rs 100/- each)	98.56	98.56	98.56	98.56	98.56	98.56
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						1895.97
19i	Earnings Per Shares (before extraordinary items) (of Rs _____/-each) (not annualised):	-	-	-	-	-	-
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
19ii	Earnings Per Shares (after extraordinary items) (of Rs _____/-each) (not annualised):						
	a) Basic	9.24	14.45	(15.29)	20.78	19.61	94.30
	b) Diluted	9.24	14.45	(15.29)	20.78	19.61	94.30





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PART 11

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		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	44687	44687	44659	44687	44659	44659
	Percentage of shareholding	45.35	45.35	45.32	45.35	45.32	45.32
2	Promoters and Promoter group Shareholding						
	a) Pledged /Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	Percentage of Shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	Number of Shares	53873	53873	53901	53873	53901	53901
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	54.65	54.65	54.68	54.65	54.68	54.68

PARTICULARS		3 MONTHS ENDED 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

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14	Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit /(Loss) after taxes, minority interest and share of profit / (loss) of associates (13 +/- 14 +/- 15)	9.11	14.25	(15.07)	20.49	19.33	92.94

with AM

Sr.No.	Particulars	3 months ended	Preceding 3 months ended	3 months ended	9 months ended	Corresponding 9 months ended	12 months ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
17	Paid-up Equity Share Capital (Face Value of the Equity Share Rs 100/- each)	98.56	98.56	98.56	98.56	98.56	98.56
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						1895.97
19i	Earnings Per Shares (before extraordinary items) (of Rs _____/-each) (not annualised):	-	-	-	-	-	-
	a) Basic	-	-	-	-	-	-
	b) Diluted	-	-	-	-	-	-
19ii	Earnings Per Shares (after extraordinary items) (of Rs _____/-each) (not annualised):						
	a) Basic	9.24	14.45	(15.29)	20.78	19.61	94.30
	b) Diluted	9.24	14.45	(15.29)	20.78	19.61	94.30





PART 11

Sr.No.	Particulars	3 months ended	Preceding 3 months ended	3 months ended	9 months ended	Corresponding 9 months ended	12 months ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	44687	44687	44659	44687	44659	44659
	Percentage of shareholding	45.35	45.35	45.32	45.35	45.32	45.32
2	Promoters and Promoter group Shareholding						
	a) Pledged /Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	Percentage of Shares (as a % of the total share capital of the company)						
	b) Non-encumbered						
	Number of Shares	53873	53873	53901	53873	53901	53901
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	54.65	54.65	54.68	54.65	54.68	54.68

PARTICULARS		3 MONTHS ENDED 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

with AM

NOTES

- 1 The above results were reviewed by the Audit Committee and thereafter taken on record by the Board of Directors at its meeting held on 10th February 2015. The Statutory Auditors have carried out the Limited Review of the above Financial Results.
- 2 Provisions of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on actuarial valuation basis. The Company's audited accounts include retiring employees benefits on actuarial valuation basis.
- 3 Depreciation is calculated on straight line method as per Schedule II of the Companies Act, 2013, which came into effect from 1st April 2014. Upto 31st March 2014, depreciation was calculated as per written down value method at the rates prescribed under Companies Act, 1956. Due to this change to comply with the Companies Act 2013, depreciation for the quarter is more by Rs.3,75,201/-.
- 4 Segment Reporting as required under Accounting Standard 17 is not applicable as the company operated only in one segment.
- 5 Figures are regrouped where necessary.

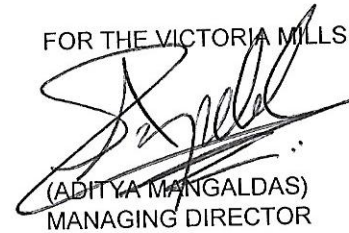
For SORAB S.ENGINEER & CO.
Chartered Accountant



M.P.Antia
Partner

Date: 10.02.2015
Place: Mumbai

FOR THE VICTORIA MILLS LTD.,


(ADITYA MANGALDAS)
MANAGING DIRECTOR
(A.S. Bengali)
Chief Financial Officer

THE VICTORIA MILLS LIMITED, MUMBAI
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2014

Annexure-1

PART 1		(Rs.in lacs)					
Sr.No.	Particulars	3 months ended 31.12.2014 Unaudited	Preceding 3 months ended 30.09.2014 Unaudited	3 months ended 31.12.2013 Unaudited	9 months ended 31.12.2014 Unaudited	Corresponding 9 months ended 31.12.2013 Unaudited	12 months ended 31.03.2014 Audited
1	Income from Operations						
	(a) Net Sales/income from operations (Net of excise duty)	0.00	0.00	0.00	0.00	0.00	516.75
	(b) Other Operating Income	37.38	61.95	8.04	133.46	110.38	126.36
	Total Income from operation (net)	37.38	61.95	8.04	133.46	110.38	643.11
2	Expenses						
	a) Cost of materials consumed	0.00	0.00	0.00	0.00	0.00	398.32
	b) Purchases of stock-in-trade	40.02	39.98	36.48	162.28	247.17	172.55
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(40.02)	(39.98)	(36.48)	(162.28)	(247.17)	(172.55)
	d) Employee benefits expense	17.18	17.07	13.45	48.31	40.28	58.58
	e) Depreciation and amortisation expenses	4.82	4.82	1.34	14.47	3.88	5.17
	f) Bad Debts	0.00	0.00	0.00	0.00	0.00	19.30
	g) Loss on Sale of Investment	0.00	0.00	0.00	0.00	0.00	0.00
	h) Provision For doubtful Debts	0.00	0.00	0.00	0.00	0.00	0.00
	i) Municipal tax	0.00	0.00	0.75	0.00	2.26	0.00
	j) Service Tax	0.14	0.03	0.00	0.45	0.00	1.06
	k) Legal & Professional Charges	4.27	3.14	2.52	14.75	7.33	13.50
	l) Demolition & Removal of Debries	0.00	0.00	0.00	0.00	6.50	6.50
	m) Travelling Expenses	(0.38)	6.94	0.02	6.96	2.88	3.21
	n) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	6.94	7.75	6.58	21.88	22.37	28.53
	Total expenses	32.97	39.75	24.66	106.82	85.50	534.17
3	Profit/(Loss) from Operations before other income , finance cost and exceptional Items (1-2)	4.41	22.20	(16.62)	26.64	24.88	108.94



Sr.No.	Particulars	3 months ended	Preceding 3 months ended	3 months ended	9 months ended	Corresponding 9 months ended	12 months ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit /(Loss) from ordinary activities before finance costs and exceptional items (3 +/- 4)	4.41	22.20	(16.62)	26.64	24.88	108.94
6	Finance costs	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit/(Loss)from ordinary activites after finance costs but before exceptional items (5 +/- 6)	4.41	22.20	(16.62)	26.64	24.88	108.94
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit /(Loss) from Ordinary activities before tax (7+/- 8)	4.41	22.20	(16.62)	26.64	24.88	108.94
10	Tax Expenses(Excess Provided in Previous 3 Months)	(4.70)	7.95	(1.55)	6.15	5.55	16.00
11	Net Profit /(Loss) from Ordinary activities after tax (9 +/-10)	9.11	14.25	(15.07)	20.49	19.33	92.94
12	Extraordinary items (net of tax expense Rs._____)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit /(Loss) for the period (11+/- 12)	9.11	14.25	(15.07)	20.49	19.33	92.94
14	Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
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with AM

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PARTICULARS		3 MONTHS ENDED 31.12.2014
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
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with AM

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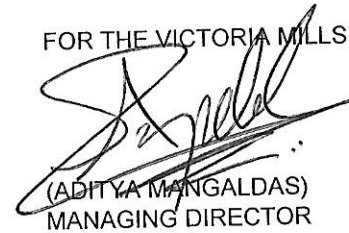
For SORAB S.ENGINEER & CO.
Chartered Accountant



M.P.Antia
Partner

Date: 10.02.2015
Place: Mumbai

FOR THE VICTORIA MILLS LTD.,



(ADITYA MANGALDAS)
MANAGING DIRECTOR



(A.S. Bengali)
Chief Financial Officer

SORAB S. ENGINEER & CO. (Regd.)

CHARTERED ACCOUNTANTS

TELEPHONE : 2204 17 89
2204 08 61
FAX : (022) 2284 63 19
EMAIL : sorabsengineer@yahoo.com
WEB : www.sseco.in



ISMAIL BUILDING,
381, DR. D. NAOROJI ROAD, FORT,
MUMBAI-400 001.

February 10, 2015

Ref:No.281/

Review Report to The Board of Directors,
The Victoria Mills Ltd.,
Mumbai.

We have reviewed the accompanying statement of unaudited financial results of **The Victoria Mills Limited** for the period of three months ended 31st December, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountant of India.. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited quarterly financial results, prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 read with General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For SORAB S. ENGINEER & CO.,
CHARTERED ACCOUNTANTS**

M.P. ANTIA
PARTNER
Membership No.7825