

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2011

(Rs. in Lacs)

Sr No.	PARTICULARS	3 months ended	3 months ended	3 months ended	9 months ended	9 months ended	12 Months ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.3.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from operations	0.00	0.00	46.86	0.00	166.83	179.10
	(b) Other Operating Income	79.18	54.93	56.12	188.15	171.76	273.60
2	Expenditure						
	a) Increase/decrease in stock in trade and work in progress)						
	b) Consumption of raw material)	0.00	0.00	45.13	0.00	159.17	170.98
	c) Purchase of traded goods)	11.93	11.74	10.32	35.28	30.92	41.42
	d) Employees Cost*	1.95	1.95	2.40	5.85	6.99	9.45
	e) Depreciation	0.00	0.00	0.00	0.00	0.00	6.50
	f) Bad Debts	0.00	0.00	0.00	0.00	0.00	108.00
	g) Provision For Doubtful Debts	7.00	7.00	0.75	21.01	2.26	3.01
	h) Municipal Tax	12.06	14.24	7.57	34.38	33.26	42.58
	i) Other Expenses	32.94	34.93	66.17	96.52	232.60	381.94
	j) Total						
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	46.24	20.00	36.81	91.63	105.99	70.76
4	Other Income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional items (3+4)	46.24	20.00	36.81	91.63	105.99	70.76
6	Interest	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	46.24	20.00	36.81	91.63	105.99	70.76
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	18.55
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	46.24	20.00	36.81	91.63	105.99	89.31
10	Tax Expenses	1.95	1.80	4.40	7.50	13.80	31.00
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	44.29	18.20	32.41	84.13	92.19	58.31
12	Extraordinary items (net of tax expense Rs. _____)	0.00	0.00	0.00	0.00	0.00	15.87
13	Net Profit (+) /Loss (-) for the period (11-12)	44.29	18.20	32.41	84.13	92.19	42.44
14	Paid-up Equity Share Capital (Face value Rs 100/- each)	98.56	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves						1,856.02
16	Basic and diluted EPS for the period:	44.93	18.47	32.88	85.35	93.54	43.06
17	Public Shareholding						
	Number of Shares	44682	44682	44662	44682	44662	44662
	Percentage of shareholding	45.34	45.34	45.32	45.34	45.32	45.32
18	Promoters and Promoter group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)						
	Percentage of Shares (as a % of the total share capital of the company)						
	b) Non -encumbered						
	Number of Shares	53878	53878	53898	53878	53898	53898
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	54.66	54.66	54.68	54.66	54.68	54.68

REMARKS

- 1 The above results have been taken on record and approved at a meeting of Board of Directors held on 8th February 2012.
- 2 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st December 2011.
- 3* Provision of liability for retiring employees benefits for the quarter has been made on cash basis and will be adjusted at the end of the year on actuarial valuation basis.
- 4 The auditors have carried out limited review of the financial results for the period 31.12.2011 as required by the Listing Agreement.
- 5 Previous year figure have been regrouped where necessary.

Date : 6.2.2012
Place : Mumbai.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR