

**Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

1.	Name of Listed Entity: The Victoria Mills Limited
2.	Scrip Code/Name of Scrip/Class of Security: 503349
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :11/01/2018      NSDL : 30/12/2017      CDSL :30/12/2017

For The Victoria Mills Ltd.  
  
 Company Secretary & Compliance Officer

**The Victoria Mills Limited**
**Table I - Summary Statement holding of specified securities**

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights					No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total as a % of (A+B+C)								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of	(IX)			(X)	(XI) = (VII)+(X) As a % of	(XII)		(XIII)		(XIV)	
(A)	Promoter & Promoter Group	8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454
(B)	Public	3661	44106	0	0	44106	44.7504	44106	0	44106	44.7504	0	44.7504	0	0	NA	NA	38543
(C)	Non Promoter - Non Public				0	0			0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	3669	98560	0	0	98560	100	98560	0	98560	100	0	100	0	0	0	0	92997

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For The Victoria Mills Ltd.

*N.M. Kumbhar*

Company Secretary & Compliance Officer

**The Victoria Mills Limited**
**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: Y	Total								
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (I)+(V)+(VI)	(VIII) As a % of	(IX)				(X)	(XI)= (VII)+(X) As a % of	(XII)		(XIII)		(XIV)
1	Indian																		
(a)	Individuals / Hindu Undivided Family		8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454
	Aditya Harshavadan Mangaldas	AIBPM4605Q	1	43317	0	0	43317	43.9499	43317	0	43317	43.9499	0	43.9499	0	0	0	0	43317
	Bromelia Trading Llp	AAPB6323E	1	6100	0	0	6100	6.1891	6100	0	6100	6.1891	0	6.1891	0	0	0	0	6100
	Mamta Aditya Mangaldas	AFHPM8439F	1	3952	0	0	3952	4.0097	3952	0	3952	4.0097	0	4.0097	0	0	0	0	3952
	Devyani Harshavadan Mangaldas	ABWPM1230H	1	1081	0	0	1081	1.0968	1081	0	1081	1.0968	0	1.0968	0	0	0	0	1081
	Kishore Rasiklal Dalal	AABPD4022E	1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
	Mamta Sunil Dalal	AANPT5626J	1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
	Shreya Kishore Dalal	AABPD7450Q	1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
	Sunil Kishore Dalal	AANPD6364P	1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
(b)	Central Government / State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(1)		8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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For The Victoria Mills Ltd.

*N.M. Kumar*

Company Secretary & Compliance Officer



Table II - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders (i)		PAN (ii)	Nos. of shareholders (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	No. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = (iv)+(v)+(vi)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities No. of Voting Rights			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (xi)= (vii)+(x) As a % of	Number of Locked in shares		Number of Shares pledged		Number of equity shares held in dematerialised form (xiv)	
									Class eg: X	Class eg: Y	Total (ix)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
1	Institutions																		
(a)	Mutual Fund			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(b)	Venture Capital Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Alternate Investment Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Foreign Venture Capital Investors			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(f)	Financial Institutions / Banks			6	124	0	0	124	0.1258	124	0	124	0.1258	0	0.1258	0	NA	NA	11
(g)	Insurance Companies			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(h)	Provident Funds/ Pension Funds			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(i)	Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Sub Total (B)(1)			6	124	0	0	124	0.1258	124	0	124	0.1258	0	0.1258	0	NA	NA	11
2	Central Government/ State Government(s)/ President of India																		
	Central Government / State Government(s)			2	1746	0	0	1746	1.7715	1746	0	1746	1.7715	0	1.7715	0	NA	NA	1745
	Investor Education And Protection Fund Authority Ministry of Finance	EXEMP1CATG		1	1745	0	0	1745	1.7705	1745	0	1745	1.7705	0	1.7705	0	NA	NA	1745
	Sub Total (B)(2)			2	1746	0	0	1746	1.7715	1746	0	1746	1.7715	0	1.7715	0	NA	NA	1745
3	Non-Institutions																		
(a)	Individuals				0	0									0		NA	NA	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.			3415	36512	0	0	36512	37.0455	36512	0	36512	37.0455	0	37.0455	0	NA	NA	31739
	SANJEEV RAGHUBANS KANWAR,	AGAPK8210E			1208	0	0	1208	1.2256	1208	0	1208	1.2256	0	1.2256	0	NA	NA	1208
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(b)	NBFCs registered with RBI			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(c)	Employee Trusts			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(d)	Overseas Depositories(holding DRs) (balancing figure)			0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(e)	Any Other (Specify)			238	5724	0	0	5724	5.8076	5724	0	5724	5.8076	0	5.8076	0	NA	NA	5048
	Hindu Undivided Family			139	2293	0	0	2293	2.3265	2293	0	2293	2.3265	0	2.3265	0	NA	NA	2293
	Non Resident Indians (Non Repat)			9	96	0	0	96	0.0974	96	0	96	0.0974	0	0.0974	0	NA	NA	96
	Non Resident Indians (Repat)			17	299	0	0	299	0.3034	299	0	299	0.3034	0	0.3034	0	NA	NA	299
	Clearing Member			24	621	0	0	621	0.6301	621	0	621	0.6301	0	0.6301	0	NA	NA	621
	Bodies Corporate			49	2415	0	0	2415	2.4503	2415	0	2415	2.4503	0	2.4503	0	NA	NA	1739
	Sub Total (B)(3)			3653	42236	0	0	42236	42.8531	42236	0	42236	42.8531	0	42.8531	0	NA	NA	36787
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)			3661	44106	0	0	44106	44.7504	44106	0	44106	44.7504	0	44.7504	0	NA	NA	38543

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares
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Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares


(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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For The Victoria Mills Ltd.


  
Company Secretary & Compliance Officer

**The Victoria Mills Limited**
**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

	Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including securities	ing , as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a % of (A+B+C2)	(IX)	(X)	(XI)=	(XII)	(XIII)	(XIV)						
1	Custodian/DR Holder		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C(1)+(C(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	~ 0

**Note :**

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

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For The Victoria Mills Ltd.

*N.M. Kumar*

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