

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: The Victoria Mills Limited	
2.	Scrip Code/Name of Scrip/Class of Security: 503349	
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending : 29.09.2018
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-	

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
4	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :06/10/2018 NSDL : 29/09/2018 CDSL :29/09/2018

For The Victoria Mills Ltd.
W. m. Pandya
 Company Secretary & Compliance Officer

The Victoria Mills Limited

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities (XI) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y	Total								
(A)	Promoter & Promoter Group	8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	0	0	0	NA	NA	54454
(B)	Public	3656	44106	0	0	44106	44.7504	44106	0	44106	44.7504	0	0	0	0	NA	NA	38724
(C)	Non Promoter - Non Public				0				0			0	0	0	0	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
	Total	3664	98560	0	0	98560	100	98560	0	98560	100	0	100	0	0	0	0	93178

GENERATED ON :06/10/2018 NSDL : 29/09/2018 CDSL :29/09/2018

For The Victoria Mills Ltd.
N.M. Hendraw
 Company Secretary & Compliance Officer

The Victoria Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities assuming full conversion of convertible securities)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form			
								No of Voting Rights				Total as a % of (A+B+C)	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)		
								Class eg: X	Class eg: y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) =	(VIII) As a	(IX)			(X)	(XI) =	(XII)	(XIII)	(XIV)				
1 Indian																			
(a) Individuals / Hindu Undivided Family			8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454
Aditya Harshavadan Mangaldas	AIBPM4605Q		1	43317	0	0	43317	43.9499	43317	0	43317	43.9499	0	43.9499	0	0	0	0	43317
Bromelia Trading Llp	AAPFB6323E		1	6100	0	0	6100	6.1891	6100	0	6100	6.1891	0	6.1891	0	0	0	0	6100
Mamta Aditya Mangaldas	AFHPM8439F		1	3952	0	0	3952	4.0097	3952	0	3952	4.0097	0	4.0097	0	0	0	0	3952
Devyani Harshavadan Mangaldas	ABWPM1230H		1	1081	0	0	1081	1.0968	1081	0	1081	1.0968	0	1.0968	0	0	0	0	1081
Kishore Rasiklal Dalal	AABPD4022E		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
Mamta Sunil Dalal	AANPT5626J		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
Shreya Kishore Dalal	AABPD7450Q		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
Sunil Kishore Dalal	AANPD6364P		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	1
(b) Central Government / State Government(s)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Financial Institutions / Banks			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total (A)(1)			8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454
2 Foreign																			
(a) Individuals (Non-Resident Individuals / Foreign Individuals)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b) Government			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c) Institutions			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d) Foreign Portfolio Investor			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e) Any Other (Specify)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub Total (A)(2)			0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)			8	54454	0	0	54454	55.2496	54454	0	54454	55.2496	0	55.2496	0	0	0	0	54454

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON :06/10/2018

NSDL : 29/09/2018

CDSL : 29/09/2018

For The Victoria Mills Ltd.
N.M. Kumbhar
 Company Secretary & Compliance Officer

The Victoria Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the shareholders (I)	PAN (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) =	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) As a	Number of Voting Rights held in each class of securities			Shares Underlying Outstanding convertible securities (including securities convertible into securities) (X)	ing, as a % assuming conversion of convertible securities (XI) =	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C) (IX)	No. (a)	As a % of total Shares held (b) (XII)	No. (a)		As a % of total Shares held (b) (XIII)
									Class eg: X	Class eg: y	Total								
1	Institutions																		
(a)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(f)	Financial Institutions / Banks		6	124	0	0	124	0.1258	124	0	124	0.1258	0	0.1258	0	0	0	0	11
(g)	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(i)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub Total (B)(1)		6	124	0	0	124	0.1258	124	0	124	0.1258	0	0.1258	0	0	0	0	11
2	Central Government/ State Government(s)/ President of India																		
	Central Government / State Government(s)		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	0
	Sub Total (B)(2)		1	1	0	0	1	0.001	1	0	1	0.001	0	0.001	0	0	0	0	0
3	Non-Institutions																		
(a)	Individuals			0	0														
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		3417	36953	0	0	36953	37.4929	36953	0	36953	37.4929	0	37.4929	0	0	0	0	32361
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	SANJEEV RAGHUBANS KANWAR.	AGAPK8210E		1198	0	0	1198	1.2155	1198	0	1198	1.2155	0	1.2155	0	0	0	0	1198
(b)	NBFCs registered with RBI		1	55	0	0	55	0.0558	55	0	55	0.0558	0	0.0558	0	0	0	0	55
(c)	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Overseas Depositories(holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (Specify)		231	6973	0	0	6973	7.0749	6973	0	6973	7.0749	0	7.0749	0	0	0	0	6297
	IEPF		1	1745	0	0	1745	1.7705	1745	0	1745	1.7705	0	1.7705	0	0	0	0	1745
	Investor Education And Protection Fund Authority	EXEMPTCATG	1	1745	0	0	1745	1.7705	1745	0	1745	1.7705	0	1.7705	0	0	0	0	2057
	Hindu Undivided Family		140	2057	0	0	2057	2.0871	2057	0	2057	2.0871	0	2.0871	0	0	0	0	122
	Non Resident Indians (Non Repat)		13	122	0	0	122	0.1238	122	0	122	0.1238	0	0.1238	0	0	0	0	290
	Non Resident Indians (Repat)		15	290	0	0	290	0.2942	290	0	290	0.2942	0	0.2942	0	0	0	0	233
	Clearing Member		20	233	0	0	233	0.2364	233	0	233	0.2364	0	0.2364	0	0	0	0	1850
	Bodies Corporate		42	2526	0	0	2526	2.5629	2526	0	2526	2.5629	0	2.5629	0	0	0	0	38713
	Sub Total (B)(3)		3649	43981	0	0	43981	44.6236	43981	0	43981	44.6236	0	44.6236	0	0	0	0	38724
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		3656	44106	0	0	44106	44.7504	44106	0	44106	44.7504	0	44.7504	0	0	0	0	38724

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For The Victoria Mills Ltd.
N.M. Bhandari
 Company Secretary & Compliance Officer

The Victoria Mills Limited

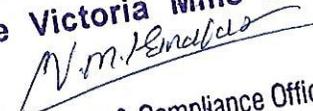
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				Shares Underlying Outstanding convertible securities (including	ing, as a % assuming full conversion of convertible securities	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) =	(viii) As a	(ix)				(x)	(xi) =	(xii)	(xiii)	(xiv)		
1	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note :

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON :06/10/2018 NSDL : 29/09/2018 CDSL :29/09/2018

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer