Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name o	f Listed Entity: The Victoria Mills Limited							
2.	Scrip Code/Name of Scrip/Class of Security: 503349								
3.	Share H	olding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)							
	a.	If under 31(1)(b) then indicate the report for Quarter ending: June 2019							
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment							
4.	Declara	tion: The Listed entity is required to submit the following declaration to the extent of submission of information:-							

	Particulars	Yes*	No*
1	Whether the Listed Entity has issued any partly paid up shares?		No.
<u>-</u>	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
 3	Whether the Listed Entity has any shares against which depository receipts are issued?		No
1	Whether the Listed Entity has any shares in locked-in?		No
5	Whether any shares held by promoters are pledge or otherwise encumbered?		No

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :02/07/2019 NSDL : 29/06/2019 CDSL :29/06/2019

For The Victoria Mills Ltd.

Secretary & Compliance Office

	toria Mills Limited Summary Statement holding of specified securities																	
	577-42-4			No. of	No. of		lor total	Number of Voting Rights held in each class of securities			each class	Underlyin	assuming	Number of Locked in		Number of Shares pledged or otherwisencumbered		Number of equity
			No. of	Partly			shares						conversion		-1			shares
			fully paid	paid-up	underlyin		(calculate	No of Voting Rights					n of		As a % of			held in
		Nos. of	up equity	equity	g	Total nos.	d as per				Total as a		convertibl		total		total	demateri
		sharehold	shares	shares	Depositor	shares	SCRR,	Class eg:			% of	securities	The second		Shares		Shares	alised
Category	Category of shareholder	ers	held	held :	y Receipts	held	1957)	X	Class eg: y	Total	(A+B+C)	(including			held(b)	No. (a)	held(b)	form
(1)	(II)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(1	X)		(X)	(XI)=	(XII)	(XIII)	(XIV)
(A)	Promoter & Promoter Group	8	54937	0	0	54937	55.7397	54937	0	54937	55.7397	0	55.7397	(0 0		0 (54937
	Public	3556	43623	0	0	43623	44.2603	43623	0	43623	44.2603	0	44.2603	(0 0	NA	NA	38626
(C)	Non Promoter - Non Public				0				0			0			0	NA	NA	
(C1)	Shares Underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	(0 0	NA	NA	0
	Shares Held By Employee Trust	0	0	0	0	0	0	0	0	0	0	0	0		0 0	NA	NA	0~
	Total	3564	98560	0	0	98560	100	98560	0	98560	100	0	100	(0 0		0 (93563

CDSL:29/06/2019 GENERATED ON:02/07/2019 NSDL: 29/06/2019

For The Victoria Mills Ltd.

A. M. Kineda & Compliance Officer

Company Secretary & Compliance Officer

The Victoria Mills Limited Table II - Statement showing shareholding pattern of the Promoter and Promoter Group Number of Shares Underlyin Sharehold Number of Locked in pledged or otherwise Number of Voting Rights held in each class Number ing % assuming calculated of securities shares encumbered Outstandi full of equity No. of shares conversio No. of Partly shares as per convertibl n of As a % of As a % of held in fully paid | paid-up underlyin SCRR. No of Voting Rights Total as a convertib total total demateri Nos. of up equity equity Total nos 1957 As a Shares Shares alised sharehold shares Depositor shares % of Class eg: | Class eg: % of securities shares held(b) held(b) orm held held y Receipts held (A+B+C2) Total (A+B+C) including securities No. (a) Category & Name of the shareholders PAN (XIV) (VI) (VII) = (VIII) As a (IX) (X) (XI)= (11) (111) (IV) (V) 54937 54937 55.7397 55.7397 54937 54937 54937 55.7397 Individuals / Hindu Undivided Family 43800 44.4399 0 44,4399 43800 43800 44.4399 43800 AIBPM4605Q 43800 Aditya Harshavadan Mangaldas 6.1891 6100 6100 0 6100 6.1891 0 6100 6.1891 Bromelia Trading Llp AAPFB6323E 6100 3952 3952 4.0097 0 4.0097 3952 3952 4.0097 3952 AFHPM8439F Mamta Aditya Mangaldas 1081 1.0968 1.0968 1081 1081 1.0968 1081 0 ABWPM1230H 1081 Devyani Harshavadan Mangaldas 0.001 0.001 0 0.001 Kishore Rasiklal Dalal AABPD4022E 0.001 0.001 0 0.001 Mamta Sunil Dalal AANPT5626J 0.001 0.001 0.001 0 AABPD7450Q Shreya Kishore Dalal 0 0.001 AANPD6364P 0.001 0.001 Sunil Kishore Dalal 0 0 Central Government / State Government(s) 0 0 Financial Institutions / Banks Any Other (Specify) 54937 55.7397 0 55.7397 54937 54937 54937 55.7397 54937 Sub Total (A)(1) Foreign Individuals (Non-Resident Individuals / Foreign Individuals) 0 0 0 0 Government 0 0 0 0 Institutions 0 0 Foreign Portfolio Investor 0 0 Any Other (Specify) 0 Sub Total (A)(2) Total Shareholding Of Promoter And Promoter Group (A)= 54937 54937 54937 55.7397 54937 54937 55.7397 (A)(1)+(A)(2)

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen

Note:

(1) PAN would not be displayed on website of Stock Exchange(s)

(2) The term 'Encumbrance' has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

GENERATED ON:02/07/2019

NSDL: 29/06/2019

CDSL:29/06/2019

For The Victoria Mills Ltd.

M. Kandod V.

Company Secretary & Compliance Officer

The Victoria Mills Limited Table III - Statement showing shareholding pattern of the Public shareholder Shares ing, as a Number of Shares Underlyin |% Sharehold Number of Voting Rights held in each class Number of Locked in pledged or otherwise Number ing % assuming calculated of securities encumbered shares of equity Outstandi full No. of conversio shares No. of Partly shares as per As a % of held in convertibl n of As a % of fully paid paid-up underlyin SCRR, No of Voting Rights total total demateri convertib up equity equity Total nos 1957 As a Total as a Shares Shares alised % of securities e Depositor shares % of Class eg: sharehold shares shares held(b) Receipts held Class eg: y Total (A+B+C) including securities No. (a) held(b) form Category & Name of the shareholders held held (A+B+C2) PAN (XIV) (XIII) (IV) (V) (VI) (VII) = (VIII) As a (XI)= (XII) (1) (11) (111) Institutions ONA NA Mutual Fund (a) 0 NA NA Venture Capital Funds (b) 0 NA NA Alternate Investment Funds 0 ONA NA (d) **Foreign Venture Capital Investors** 0 ONA NA Foreign Portfolio Investor 11 124 124 0.1258 124 124 0.1258 0.1258 0 NA NA Financial Institutions / Banks 0 NA NA 0 Insurance Companies 0 NA NA 0 Provident Funds/ Pension Funds ONA NA Any Other (Specify) 124 0.1258 124 124 0.1258 0.1258 ONA NA 11 124 Sub Total (B)(1) Central Government/ State Government(s)/ President of India 0.001 0.001 ONA 0.001 Central Government / State Government(s) 0.001 0.001 0 NA NA 0.001 Sub Total (B)(2) Non-Institutions NA NA Individuals i. Individual shareholders holding nominal 37.22 ONA NA 32477 36684 37.22 3330 36684 36684 37.22 36684 share capital up to Rs. 2 lakhs. ii. Individual shareholders holding nominal ONA share capital in excess of Rs. 2 lakhs. 1198 1198 1198 1.2155 1.2155 0 NA NA AGAPK8210E 1198 1198 1.2155 SANJEEV RAGHUBANS KANWAR. 45 0.0457 0.0457 0 NA NA 45 0.0457 45 45 NBFCs registered with RBI 0 NA NA Trust Employee Overseas Depositories(holding DRs) (balancing ONA figure) 0 NA NA 6093 6769 6769 6.8679 6.8679 218 6769 6769 6.8679 Any Other (Specify) 1875 1875 1875 1.9024 1.9024 0 NA NA 1875 1.9024 IEPF nl 1875 1875 1.9024 0 NA NA Investor Education And Protection Fund Authority EXEMPTCATG 1875 1875 1.9024 1875 1875 1.9024 0 NA 1891 1.9186 NA 1.9186 1891 1891 1.9186 0 135 1891 1891 Hindu Undivided Family 0 NA NA 124 0.1258 Non Resident Indians (Non Repat) 14 124 124 0.1258 124 124 0.1258 0.1644 ONA NA 162 0.1644 Non Resident Indians (Repat) 14 162 162 0.1644 162 162 283 283 283 0.2871 0.2871 ONA NA 0.2871

283

2434

43498

2.4696

44.1335

44.2603

2434

43498

43623

2434

43498

43623

2.4696

44.1335

44,2603

2.4696

44.1335

44.2603

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

283

2434

43498

43623

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

For The Victoria Mills Ltd.

N. M. Penasa

Company Secretary & Compliance Officer

NA

NA

1758

38615

38626

0 NA

0 NA

ONA

GENERATED ON:02/07/2019

Clearing Member

Bodies Corporate

(B)(1)+(B)(2)+(B)(3)

Sub Total (B)(3) Total Public Shareholding (B)=

NSDL: 29/06/2019

CDSL:29/06/2019

15

39

3549

3556

Table IV	J - Statement showing shareholding pattern of the No		moter- No		No. of fully paid up equity	Partly paid-up		n	Sharehold ing %	Number of Voting Rights held in each class of securities No of Voting Rights			Underlyin	assuming	Number o	of Locked in	Number of pledged of encumber	r otherwise	Number of equit	
ı									as per SCRR, 1957 As a				Total as a	ng convertibl	conversio		As a % of		As a % of total	shares
	1			sharehold		shares	Depositor			Class eg:	Class eg:		% of	securities	e		Shares		Shares	alised
	Category & Name of the shareholders	PAN		ers	held	held	v Receipts		(A+B+C2)	CONTRACTOR OF STREET	y	Total	(A+B+C)	(including	securities	No. (a)	held(b)	No. (a)	held(b)	form
	(1)	-	(11)	(111)	(IV)	(V)	(VI)	(VII) =	(VIII) As a		(IX)		(X)	(XI)=	(XII)	()	(111)	(XIV)
1	Custodian/DR Holder		100	0	0	(0	0	0	0) (0	0	0) (0	NA	NA	
2	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)			0	0		0	0	0	0			0	0	o) (0 0	NA	NA	
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			0	0			0	0	0	0 0	0 0	0	0	0		0	NA	NA ~	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

GENERATED ON:02/07/2019

NSDL: 29/06/2019

CDSL:29/06/2019

For The Victoria Mills Ltd.

N. Kenedel D

Company Secretary & Compliance Officer