

## Introductory sub-table (I)(a)

| Name of the Company: THE VICTORIA MILLS LIMITED   |   |  |  |
|---|---|--|--|
| Scrip Code, Name of the scrip, class of security: 503349  |   |  |  |
| Quarter ended: 30.06.2012   |   |  |  |
| Partly paid-up shares:-   | No. of partly paid-up shares                              | As a % of total no. of partly paid-up shares   | As a % of total no. of shares of the company                                       |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - D</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Outstanding convertible securities:- No. of outstanding securities  | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - E</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Warrants:-  | No. of warrants   | As a % of total no. of warrants  | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - F</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F ) |   | 98560  | 100  |

For The Victoria Mills Ltd.

  
 Managing Director

(I) (b)

## Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder                                     | Details of shares held |                                       | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   |
|--------------|---|------------------------|---------------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|
|              |   | No. of shares held     | As a % of grand total (A) + (B) + (C) | No.               | As a percentage    | As a % of grand total (A) + (B) + (C) of sub clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |
| (I)          | (II)  | (III)                  | (IV)                                  | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  |
| <b>1(a)</b>  | <b>Individuals/Hindu Undivided Family</b>                   |                        |                                       |                   |                    |  |                         |   |                                       |   |
| 1            | Aditya Mangaldas  | 29960                  | 30.40                                 | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 2            | Aditya Mangaldas and Mamta K. Dalal                         | 4590                   | 4.66                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 3            | Aditya Mangaldas and Ayesha Aditya Mangaldas (Minor)        | 5350                   | 5.43                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 4            | Aditya Mangaldas and Ameya Aditya Mangaldas (Minor)         | 2752                   | 2.79                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 5            | Deyani Mangaldas and Aditi Mangaldas and Aditya Mangaldas   | 1081                   | 1.10                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 6            | Mamta K Dalal and Kishore Rasiklal                          | 1630                   | 1.65                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 7            | Anjali K. Mangaldas   | 60                     | 0.06                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 8            | Mamta Aditya Mangaldas and Kishore Rasiklal Dalal           | 1901                   | 1.93                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
|              | <b>Total</b>  | <b>47324</b>           | <b>48.02</b>                          | -                 | -                  | -  | -                       | -   | -                                     | -   |
| <b>1(b)</b>  | <b>Bodies Corporate</b>                                     |                        |                                       |                   |                    |  |                         |   |                                       |   |
| 1            | Bromelia Trading Pvt. Ltd.                                  | 6100                   | 6.19                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 2            | Cee Parikh Inv. Pvt. Ltd.                                   | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
|              | <b>Total</b>  | <b>6101</b>            | <b>6.19</b>                           | -                 | -                  | -  | -                       | -   | -                                     | -   |
| <b>1(c)</b>  | <b>Any Others</b>   |                        |                                       |                   |                    |  |                         |   |                                       |   |
|              | <b>Directors</b>  |                        |                                       |                   |                    |  |                         |   |                                       |   |
| 1            | S.G.Vaidya  | 31                     | 0.03                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
|              | <b>Total</b>  | <b>31</b>              | <b>0.03</b>                           | -                 | -                  | -  | -                       | -   | -                                     | -   |
|              | <b>Relatives</b>  |                        |                                       |                   |                    |  |                         |   |                                       |   |
| 1            | Kishore Rasiklal and Sunil Kishore Dalal and Shreya Kishore | 271                    | 0.27                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 2            | Sunil Kishore Dalal and Kishore Rasiklal and Shreya Kishore | 150                    | 0.15                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
| 3            | Chetan J. Parikh  | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |
|              | <b>Total</b>  | <b>422</b>             | <b>0.42</b>                           | -                 | -                  | -  | -                       | -   | -                                     | -   |
| <b>TOTAL</b> |   | <b>53878</b>           | <b>54.66</b>                          | -                 | -                  | -  | -                       | -   | -                                     | -   |

For The Victoria Mills Ltd.

Managing Director

|            |   |           |              |              |              |              |          |             |
|------------|---|-----------|--------------|--------------|--------------|--------------|----------|-------------|
| c          | Institutions  | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| d          | Any Others(Specify)   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| d-i        |   |           |              |              |              |              |          |             |
| d-ii       |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            | <b>Sub Total(A)(2)</b>  | <b>0</b>  | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b> | <b>0</b>    |
|            |   |           |              |              |              |              |          |             |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>14</b> | <b>53878</b> | <b>38982</b> | <b>54.66</b> | <b>54.66</b> | <b>0</b> | <b>0</b>    |
|            |   |           |              |              |              |              |          |             |
| <b>(B)</b> | <b>Public shareholding</b>  |           |              |              |              |              |          |             |
| <b>1</b>   | <b>Institutions</b>   |           |              |              |              |              |          |             |
| (a)        | Mutual Funds/ UTI   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (b)        | Financial Institutions / Banks  | 6         | 125          | 11           | 0.13         | 0.13         | 0        | 0.00        |
| (c)        | Central Government/ State Government(s)                                     | 1         | 1            | 0            | 0            | 0            | 0        | 0.00        |
| (d)        | Venture Capital Funds   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (e)        | Insurance Companies   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (f)        | Foreign Institutional Investors   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (g)        | Foreign Venture Capital Investors   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (h)        | Any Other (specify)   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (h-i)      |   |           |              |              |              |              |          |             |
| (h-ii)     |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>7</b>  | <b>126</b>   | <b>11</b>    | <b>0.13</b>  | <b>0.13</b>  | <b>0</b> | <b>0.00</b> |
|            |   |           |              |              |              |              |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |           |              |              |              |              |          |             |
| (a)        | Bodies Corporate  | 103       | 4537         | 3804         | 4.60         | 4.60         | 0        | 0.00        |
| (b)        | Individuals   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |

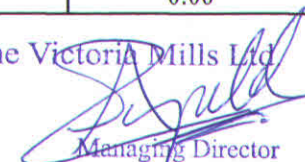
For The Victoria Mills Ltd.

  
Managing Director



| Statement Showing Shareholding Pattern |  |                            |                        |  |   |                            |  |                 |
|--|--|----------------------------|------------------------|--|---|----------------------------|--|-----------------|
| Name of the Company :                  |  | THE VICTORIA MILLS LIMITED |                        |  |   |                            |  |                 |
| Scrip Code : 503349                    |  | Quarter Ended :30.06.2012  |                        |  |   |                            |  |                 |
| Category code                          | Category of Shareholder                                      | Number of Shareholders     | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total |                            | Shares Pledged or otherwise encumbered |                 |
|  |  |                            |                        |  | As a percentage of (A+B) <sup>1</sup>       | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)                                    | Shareholding of Promoter and Promoter Group <sup>2</sup>     |                            |                        |  |   |                            |  |                 |
| 1                                      | Indian   |                            |                        |  |   |                            |  |                 |
| (a)                                    | Individuals/ Hindu Undivided Family                          | 8                          | 47324                  | 32731  | 48.02                                       | 48.02                      | 0                                      | 0.00            |
| (b)                                    | Central Government/ State Government(s)                      | 0                          | 0                      | 0  | 0   | 0                          | 0                                      | 0.00            |
| (c)                                    | Bodies Corporate   | 2                          | 6101                   | 6101   | 6.19  | 6.19                       | 0                                      | 0.00            |
| (d)                                    | Financial Institutions/ Banks                                | 0                          | 0                      | 0  | 0   | 0                          | 0                                      | 0.00            |
| (e)                                    | Any Others(Specify)  | 0                          | 0                      | 0  | 0   | 0                          | 0                                      | 0.00            |
| (e-i)                                  | Directors  | 1                          | 31                     | 0  | 0.03  | 0.03                       | 0                                      | 0.00            |
| (e-ii)                                 | Relatives  | 3                          | 422                    | 150  | 0.42  | 0.42                       | 0                                      | 0.00            |
|  |  |                            |                        |  |   |                            |  |                 |
|  |  |                            |                        |  |   |                            |  |                 |
|  | Sub Total(A)(1)  | 14                         | 53878                  | 38982  | 54.66                                       | 54.66                      | 0                                      | 0               |
|  |  |                            |                        |  |   |                            |  |                 |
| 2                                      | Foreign  |                            |                        |  |   |                            |  |                 |
| a                                      | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0                          | 0                      | 0  | 0   | 0                          | 0                                      | 0.00            |
| b                                      | Bodies Corporate   | 0                          | 0                      | 0  | 0   | 0                          | 0                                      | 0.00            |

For The Victoria Mills Ltd

  
Managing Director

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 2            | NIL                   | NIL   | NIL   | NIL   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| 5            |                       |   |   |   |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |

For The Victoria Mills Ltd.

  
Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            |  |                              |  |  |
| 2            | NIL  | NIL                          | NIL  | NIL  |
| 3            |  |                              |  |  |
| 4            |  |                              |  |  |
| 5            |  |                              |  |  |
| 6            |  |                              |  |  |
| 7            |  |                              |  |  |
| 8            |  |                              |  |  |
| 9            |  |                              |  |  |
|              |  |                              |  |  |
|              |  |                              |  |  |
| <b>TOTAL</b> |  |                              |  |  |

For The Victoria Mills Ltd.

  
Managing Director

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       |                         |                            |  |
| 2       | NIL                     | NIL                        | NIL  |
| 3       |                         |                            |  |
| 4       |                         |                            |  |
| 5       |                         |                            |  |
| 6       |                         |                            |  |
| 7       |                         |                            |  |
| 8       |                         |                            |  |
| 9       |                         |                            |  |
|         |                         |                            |  |
|         |                         |                            |  |
| TOTAL   |                         |                            |  |

For The Vision Mills Ltd.

  
Managing Director

(l)( c ) (li) Statement showing holding securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above | Details of warrants |   | Details of convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|---|---------------------------------------|---|--|
|         |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible Securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | NIL   | NIL              | NIL   | NIL                 | NIL   | NIL                                   | NIL   | NIL  |
|         |   |                  |   |                     |   |                                       |   |  |

For The Victoria Mills Ltd.

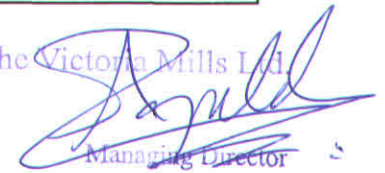
  
Managing Director



(l)( c ) (i) Statement showing holding securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C ) indicated in statement at para (1)(a) above | Details of warrants     |  | Details of convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|--------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|---|
|         |                          |                       |   | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible Securities held | % w.r.t. total number of convertible securities of the same class |   |
| 1       | Sanjeev Raghubans Kanwar | 1208                  | 1.23  | -                       | -  | -                                     | -   | -   |
| TOTAL   |                          |                       |   |                         |  |                                       |   |   |

For The Victoria Mills Ltd.

  
Managing Director