

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH
COMPANY SCHEME PETITION NO. CP (CAA)/160/MB/2023
connected with
COMPANY SCHEME APPLICATION NO. CA(CAA)/277/MB/2022**

**In the matter of the Companies Act, 2013
and
In the matter of Section 230 to Section 232 and other applicable provisions of the
Companies Act, 2013
and**

In the matter of Scheme of Merger of Victoria Land Private Limited ("Transferor Company") with The Victoria Mills Limited ("Transferee Company") and their respective Shareholders ("Scheme")

Victoria Land Private Limited, a company incorporated under the provisions of the Companies Act, 1956 with Corporate Identity No. U45202MH2009PTC197073 and having its Registered Office at Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013

..... Petitioner / Transferor Company

The Victoria Mills Limited, a company incorporated under the provisions of the Companies Act, 1913 with Corporate Identity No. L17110MH1913PLC000357 and having its Registered Office at Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013.

..... Petitioner / Transferee Company

NOTICE OF HEARING OF PETITION

WHEREAS the captioned Petition has been filed on 11th May, 2023 for seeking the approval of the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") to the Scheme of Merger of Victoria Land Private Limited ("Transferor Company") with The Victoria Mills Limited ("Transferee Company") and their respective Shareholders ("Scheme").

NOTICE is hereby given that vide order dated 14th July, 2023 passed by the NCLT ("Order"), the said Petition was admitted by the NCLT and in pursuance of Rule 16 of the Companies (Compromising, Arrangements and Amalgamations) Rules, 2016 and the directions in the said Order, the captioned petition has been scheduled before NCLT on 4th day of August, 2023.

Any person desiring of supporting or opposing the Petition should send to the Petitioner Company's Registered Office or at the office of the Authorized Representative at the address as mentioned below, a notice of his/her intentions, signed by him/her or his/her representative, with his/her name and address, so as to reach the Petitioner Company and the Authorized Representative, not later than seven days before the date fixed for hearing

of the Petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition can be obtained from the registered office of the Petitioner Company on payment of prescribed charges for the same.

Dated at Mumbai this 20th July, 2023

For and on behalf of **Victoria Land Private Limited**
and

For and on behalf of **The Victoria Mills Limited**

Sd/-

Nilesh Shah & Associates
Practicing Company Secretaries
Counsel for the Petitioners
211, Building No. 1, Sona Udyog Industrial Estate,
Parsi Panchayat Road, Andheri (East), Mumbai – 400 069